COSA RESOURCES CORP.

Management's Discussion and Analysis

For the three and twelve months ended October 31, 2023 and 2022

MANAGEMENT'S DISCUSSION AND ANALYSIS

This Management's Discussion and Analysis ("MD&A") of Cosa Resources Corp. ("Cosa" or the "Company") supplements but does not form part of the unaudited condensed interim financial statements and the notes thereto for the three and twelve months ended October 31, 2023 and 2022 (the "financial statements") and includes events up to the date of this MD&A.

The financial statements have been prepared by management in accordance with International Financial Reporting Standards ("IFRS"), as issued by the International Accounting Standards Board and interpretations of the International Financial Reporting Interpretations Committee, applicable to the preparation of financial statements including International Accounting Standard 34 *Interim Financial Reporting*. All amounts are expressed in Canadian dollars unless otherwise stated. Other information contained in this document has been prepared by management and is consistent with the information contained in the financial statements.

The Company's certifying officers are responsible for ensuring that the financial statements and MD&A do not contain any untrue statement of a material fact or omit to state a material fact required to be stated, or that is necessary to make a statement not misleading in light of the circumstances under which it was made. The Company's certifying officers certify that the financial statements together with the other financial information included in the filings fairly present, in all material respects, the financial condition, financial performance and cash flows of the Company as of the date of, and for the periods presented in the filings.

In this MD&A, the words "we", "us", or "our", collectively refer to Cosa. The first, second, third and fourth quarters of the Company's fiscal years are referred to as "Q1", "Q2", "Q3" and "Q4", respectively. The year-to-date periods ended October 31, 2023 and 2022 are referred to as "YTD 2023" and "YTD 2022", respectively.

The Company's Audit Committee and the Board of Directors provide an oversight role with respect to all public financial disclosures by the Company. The Board of Directors approves the financial statements and MD&A after the completion of its review and recommendation for approval by the Audit Committee, which meets periodically to review all financial reports, prior to filing.

<u>Change in financial year end</u>

On September 21, 2023, the Company announced the change of the fiscal year end from October 31 to December 31. The change will allow better alignment of the Company's financial reporting periods to that of its peers and facilitate investors to compare quarterly and annual financial results. The Company elected to have transition year of a fourteen-month period from November 1, 2022 to December 31, 2023. Accordingly, in addition to regular interim financial statements, the Company prepared financial statements for the three and twelve months ended October 31, 2023 and 2022.

The following MD&A has been prepared by management, in accordance with the requirements of NI 51-102 as of December 13, 2023.

FORWARD-LOOKING STATEMENTS

This MD&A contains "forward-looking statements" (referred to as "forward-looking information") within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical facts, included in this MD&A that address activities, events or developments that Cosa expects or anticipates will or may occur in the future, including, without limitation, statements about the future exploration activities; sources, and proposed uses, of funds; capital and operating cost estimates, including general and administrative expenses; expectations regarding the ability to raise capital for future activities; and other such matters are forward-looking statements. The use of words such as "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", believe", outlook", "forecast" and similar expressions are intended to identify forward-looking statements.

Forward-looking information and statements are based on the then current expectations, beliefs, assumptions, estimates and forecasts about Cosa 's business and the industry and markets in which it operates. Forward-looking information and statements are made based upon certain assumptions and other important factors that could cause the actual results, performances, or achievements of Cosa to be materially different from future results, performances or achievements expressed or implied by such information or statements. Such information and statements are based on numerous assumptions including, among others, that the results of planned exploration activities are as anticipated, the price of copper and uranium, the anticipated cost of planned exploration activities, that general business and economic conditions will not change in a material adverse manner, that financing will be available if and when needed on reasonable terms and that third party contractors, equipment, supplies and governmental and other approvals required to conduct Cosa's planned exploration activities will be available on reasonable terms and in a timely manner.

Forward-looking information and statements involve known and unknown risks, uncertainties, and other factors, which may cause the actual results, performance, or achievements of Cosa to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks related to the negative operating cash flow and dependence on third party financing; the uncertainty of additional financing; the limited operating history of Cosa ; the lack of known mineral resources or reserves; the influence of a large shareholder; copper prices; uranium prices; aboriginal title and consultation issues; risks related to exploration activities generally; reliance upon key management and other personnel; title to properties; uninsurable risks; conflicts of interest; permits and licenses; environmental and other regulatory requirements; political regulatory risks; competition; and the volatility of share prices, all as more particularly described in the "Risk Factors" below.

Although Cosa has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place reliance on forward-looking statements.

DESCRIPTION OF BUSINESS

The Company was incorporated under the Business Corporations Act of British Columbia on November 16, 2020. The Company's head office and registered office is located at 1723-595 Burrard Street, Vancouver, British Columbia, Canada, V7X 1L4. The Company's common shares trade on the TSXV under the symbol "COSA", the OTCQB Venture Market under the ticker symbol "COSAF" and on the Frankfurt Stock Exchange under the ticker symbol "SSKU".

The Company's principal business activities include the acquisition and exploration of mineral property assets. The Company is in the exploration stage with respect to its interests in exploration and evaluation assets. The recoverability of the amounts comprising exploration and evaluation assets is dependent upon the confirmation of economically recoverable reserves, the ability of the Company to obtain necessary financing to successfully complete their exploration and development and upon future profitable production.

On April 26, 2023, the Company's wholly owned subsidiary, Polaris Uranium Corp ("Polaris"), was dissolved by way of voluntary dissolution.

OVERALL PERFORMANCE

During the YTD 2022, the Company completed its initial public offering ("IPO") and listing on the CSE, completed the acquisition of Polaris and carried out exploration work on the Heron Project. As an exploration stage company, Cosa does not have revenues and is expected to generate operating losses. As at October 31, 2023, the Company had cash and cash equivalents of $5,022,007 (October 31, 2022 - $1,840,954), a deficit of $3,283,843 (October 31, 2022 - $1,271,184) and working capital of $3,972,494 (October 31, 2022 - $1,873,083). In addition, with the Company's Flow-Through Financings, as described below, the Company is committed to incurring approximately $3 million on exploration and evaluation expenses by December 31, 2024...

The business of mining for minerals involves a high degree of risk. Cosa is an exploration company and is subject to risks and challenges similar to companies in a comparable stage and industry. These risks include, but are not limited to, the challenges of securing adequate capital; exploration, development, and operational risks inherent in the mining industry; changes in government policies and regulations; the ability to obtain the necessary permitting; as well as global economic and commodity price volatility; all of which are uncertain.

The underlying value of the Company's exploration and evaluation assets is dependent upon the existence and economic recovery of mineral reserves and is subject to, but not limited to, the risks and challenges identified above. Changes in future conditions could require material write-downs of the carrying value of the Company's exploration and evaluation assets.

The Company does not generate revenue. As a result, Cosa continues to be dependent on third party financing to continue exploration activities on the Company's properties. Accordingly, the Company's future performance will be most affected by its access to financing, whether debt, equity, or other means. Access to such financing, in turn, is affected by general economic conditions, the price of copper, and uranium or commodities or metals exploration risks and the other factors described in the section entitled "Risk Factors" included below.

TECHNICAL DISCLOSURE

The Company's disclosure of technical or scientific information in this MD&A has been reviewed and approved by Andy Carmichael, P.Geo., Vice President of Exploration for Cosa. Mr. Carmichael is a Qualified Person as defined under the terms of National Instrument 43-101 Standards of Disclosure for Mineral Projects. Mr. Carmichael is not independent by virtue of his position as an officer of the Company.

DISCUSSION OF OPERATIONS

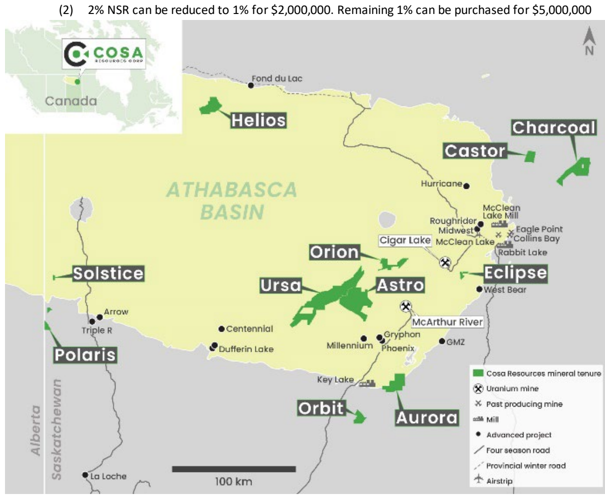
During YTD 2023 and to the date of this MD&A, the Company had the following corporate activities:

- Completed the period with $3,972,494 in working capital, including cash and cash equivalents of $5,022,007.
- Closed a brokered private placement for aggregate gross proceeds of $5,557,796 by issuing 4,450,830 units at a price of $0.35 per unit and 7,767,000 charity flow-through units (the "Charity FT Unit") at a price of $0.515 per Charity FT Unit.
- Commenced and completed work on an airborne geophysical survey on the Charcoal and Castor Uranium projects located in the Athabasca Basin to help characterize the geology of the projects by locating conductive stratigraphy and alteration zones in areas of structural complexity.
- Completed airborne magnetotelluric surveys at its 100% owned Ursa and Orion uranium projects in the Athabasca Basin to characterize zones of conductivity in the basement and conductivity contrasts in the overlying Athabasca sandstones.
- Entered into and completed an asset purchase agreement for the acquisition of Aurora Project in the Athabasca Basin, Saskatchewan. The Property comprises seven contiguous claims totaling 16,896 hectares which cover 17 kilometres of the Athabasca Basin's southeastern rim. The Company has agreed to acquire 100% of all seven mineral claims comprising Aurora in exchange for $20,000 cash payment and issuance of 150,000 common shares.
- Acquired additional uranium exploration mineral claims through low-cost staking. The projects that were acquired in the twelve months ended October 31, 2023 were, Ursa Externsion(extension), Helios, Astro, Orbit, Polaris, Eclipse, Orion and Solstice.
- All projects as at the date of the MD&A are listed as follows:

Commodity	Project		Hectares	Date Acquired	Acquisition Type	Encumbrances
Uranium	Astro		45,734	2023	Staked	None
	Aurora		16,896	2023	Purchased	None
	Castor		5,686	2022	Purchased	None
	Charcoal		21,181	2022	Purchased	None
	Helios		12,835	2023	Staked	None
	Orbit		6,669	2023	Staked	None
	Orion		9,000	2022	Purchased/Staked	None
	Ursa		60,599	2022	Purchased/Staked	2% NSR[1]
	Other	Eclipse	1,622	2023	Staked	None
		Polaris	3,290	2023	Staked	None
		Solstice	628	2023	Staked	None
	subtotal		184,140			
Copper	Heron	Heron	11,122	2021		2% NSR[2]
	Total	Total	195,262			

(1) 2% NSR can be reduced to 1% for $1,000,000.

(2) 2% NSR can be reduced to 1% for $2,000,000. Remaining 1% can be purchased for $5,000,000



EXPLORATION AND EVALUATION ASSETS

A summary of the Company's exploration and evaluation assets is as follows:

	October 31, 2023	October 31, 2022
	$	$
Heron Project	**470,000**	470,000
Castor Property	**121,661**	121,661
Charcoal Property	**453,193**	453,193
Orion Property	**88,278**	83,030
Ursa Property	**394,929**	341,288
Helios Property	**8,046**	-
Astro Property	**27,286**	-
Orbit Property	**608**	-
Other Athabasca Projects	**2,523**	-
	1,566,524	1,469,172

Heron Project

In April 2021, the Company entered into an option agreement (the "Heron Option Agreement") with private arm's length vendors (the "Heron Vendors") pursuant to which the Company has the exclusive option to acquire a 100% interest in the Heron copper project in Northern Saskatchewan, Canada (the "Heron Project").

The Heron Project consists of three non-contiguous mineral claims totaling 11,122 hectares located approximately 177 kilometers north of La Ronge, Saskatchewan and the target on the Heron Project is sediment-hosted copper mineralization.

In April 2021, pursuant to the terms of the Heron Option Agreement, the Company issued 1,000,000 common shares to the Heron Vendors with a fair value of $20,000, which has been recorded as exploration and evaluation asset. In addition, the Company has fulfilled the requirement to incur $100,000 in exploration expenditures on the project as of October 31, 2021.

During the year ended October 31, 2022, the Company exercised its option to acquire a 100% interest in the Heron Project and issued 1,000,000 common shares of the Company with a fair value of $450,000 to complete its remaining obligation under the terms of the Heron Option Agreement.

The Heron Vendors retained a 2% net smelter return royalty (the "NSR") over the Heron Project. The Company will have the right at any time following the delivery of a feasibility report on the Heron Project to repurchase one-half (1%) of the NSR for $2,000,000 in cash, and the remaining one-half (1%) of the NSR for $5,000,000 in cash.

During Q1 2022, the winter exploration program at Heron consisted of magnetic and electromagnetic ground geophysical surveys. The surveys were completed in April 2022 and were designed to follow up on the highest priority target area from the 2021 airborne geophysical survey. The primary objective of the geophysical program was to map and characterize the electrical and magnetic properties of the subsurface within the project area to focus future exploration programs for sedimentary-hosted copper deposits. The program consisted of a combined total of 60 kilometers of magnetic and electromagnetic survey coverage with a line spacing of 100 meters, tightening to 50 meters spacing overtop of the strongest airborne anomalies.

A summary of the Company's exploration and evaluation expenses relating to the Heron Project is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Environmental and permitting	**-**	-	**-**	394
Geological consulting	**-**	10,481	**-**	28,191
Geophysics	**297**	-	**806**	231,135
Land management	**50**	-	**290**	-
Miscellaneous	**-**	(8,931)	**-**	4,771
Project management	**405**	-	**2,779**	-
Project software	**2,526**	-	**7,986**	-
	3,278	1,550	**11,861**	264,491

Athabasca Uranium Properties

As at October 31, 2023, the Company holds a portfolio of properties in the Athabasca Basin which includes ten uranium exploration properties, consisting of Castor Property, Charcoal Property, Orion Property, Ursa Property, Helios Property, Astro Property, Orbit Property, Eclipse Property, and Polaris Property totaling more than 167,000 hectares of prospective uranium exploration ground (together known as the "Athabasca Uranium Properties").

Each of the Athabasca Uranium Properties covers areas characterized by low magnetic susceptibility that likely indicates the presence of prospective metasedimentary basement rocks. The Castor and Charcoal properties are beyond the eastern edge of the basin, and likely have no Athabasca sandstone cover. These properties are therefore most prospective for basement hosted mineralization. The Ursa and Orion properties are located approximately 45 kilometers west of the Cigar Lake and McArthur River uranium mines and are prospective for both basement and unconformity hosted uranium mineralization. Depth to the unconformity at Ursa and Orion is expected to be 750 meters to 1000 meters. Other than a 2.0% NSR on approximately 3,470 hectares of the Ursa claims, no royalties or other encumbrances exist on the Athabasca Uranium Properties. Cosa has the right to purchase 1.0% (one-half) of the NSR for $1.0 million in cash.

On July 5, 2022, following the completion of the Polaris acquisition, the Company acquired an indirect 100% interest in four highly prospective uranium exploration properties, Castor, Charcoal, Orion, and Ursa in the eastern Athabasca Basin. As a result, $999,172 was recognized as exploration and evaluation assets of the Company.

On January 19, 2023, the Company acquired an additional 41,119 hectares of uranium exploration mineral claims along the Cable Bay Shear Zone in the eastern Athabasca Basin, which is part of the Company's Ursa Property with acquisition costs of $53,641. The additional claims were acquired via lost-cost staking and cash consideration paid to an arm's length property vendor. In addition, on September 12, 2023, the Company staked an additional 3,530 hectares that were contiguous to the Ursa Property.

On April 6, 2023, the Company acquired an additional 12,835 hectares of prospective uranium exploration property in the northern Athabasca Basin known as the "Helios Property" for $8,046 The Helios Property was acquired through staking and is now 100% owned by the Company.

On April 17, 2023, the Company acquired an additional 40,025 hectares of prospective uranium exploration property in the eastern Athabasca Basin which is located 28 kilometers west of the McArthur River Mine, 17 kilometers west of the Fox Lake Deposit, and 13 kilometers north of the Millennium Deposit, known as the "Astro Property" for $24,015. The Company owns 100% of the Astro Property.

On June 26, 2023, the Company acquired an additional 6,669 hectares of uranium exploration mineral claims in the Athabasca Basin region known as the "Orbit Property". The Orbit Property was acquired through low-cost staking and is 100% owned by the Company.

On October 5, 2023, the Company acquired an additional 5,119 hectares north of the McArthur River uranium mine, which is part of the Company's Orion Property. The Orion Property was acquired through staking and is 100% owned by the Company.

Three additional projects named Polaris, Eclipse, and Solstice were staked between June 21 and October 10, 2023, totaling 5,540 hectares in the eastern and western Athabasca Basin.

During the three months and twelve months ended October 31, 2023, the Company incurred $323,904 and $1,170,700, respectively (2022 - $155,840 and $158,440, respectively), in exploration and evaluation expenses relating to the Athabasca Uranium Properties.

Castor Property

A summary of the Company's exploration and evaluation expenses relating to the Castor Property is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Geological consulting	**213**	-	**1,127**	-
Geophysics	**6,380**	155,840	**82,575**	155,840
Land management	**50**	-	**350**	650
Project management	**2,260**	-	**4,596**	-
Project software	**2,563**	-	**8,024**	-
	11,466	155,840	**96,672**	156,490

The Company holds a 100% interest in the Castor Property, which is located 55 kilometers north of Cameco Corp.'s Rabbit Lake, Eagle Point uranium mine operations. Castor covers a flexure where a prominent northeast trending magnetic low anomaly oriented roughly parallel to the Eagle Point, Collins Bay trend bends to the west. This flexure may be an area of enhanced structural complexity that would be prospective for uranium mineralization.

Charcoal Property

A summary of the Company's exploration and evaluation expenses relating to the Charcoal Property is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Geological consulting	**-**	-	**2,134**	-
Geophysics	**4,292**	-	**175,506**	-
Land management	**50**	-	**290**	650
Project management	**1,915**	-	**4,328**	-
Project software	**2,563**	-	**8,024**	-
	8,820	-	**190,282**	650

The Company holds a 100% interest in the Charcoal Property, which is a property comprised of over 21,181 hectares located 52 kilometers northeast of Cameco Corp.'s Rabbit Lake, Eagle Point uranium mine operation. The property sits within a prominent magnetic low zone hosting historical electromagnetic conductors extending northeast from the mine.

During Q1 2023, the Company commenced work on an airborne geophysical survey on the Charcoal and Castor Uranium projects located in the Athabasca Basin to help characterize the geology of the projects by locating conductive stratigraphy and alteration zones in areas of structural complexity. The surveying confirmed that the magnetic low zone hosts electromagnetic conductors within the Castor Property and the Charcoal Property, possibly indicating the presence of graphitic metasediments and associated brittle faults often associated with uranium mineralization in the Athabasca Basin.

Orion Property

A summary of the Company's exploration and evaluation expenses relating to the Orion Property for the is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Geochemical	**7,260**	**-**	**7,260**	**-**
Geological consulting	**595**	**-**	**595**	**-**
Geophysics	**7,841**	**-**	**64,979**	**-**
Land management	**50**	-	**290**	650
Miscellaneous	**1,050**	-	**1,415**	-
Project management	**4,708**	-	**9,991**	-
Project software	**2,563**	-	**8,024**	-
	24,067	-	**92,554**	650

The Company holds a 100% interest in the Orion Property, which is a property located approximately 34-kilometers northwest of the McArthur River uranium mine and is at the intersection of an interpreted extension of the Larocque uranium corridor and a splay off the Cable Bay Shear Zone. On May 11, 2023, the Company announced it has engaged Expert Geophysics Limited to conduct airborne MobileMT surveys at the Ursa Property and the Orion Property in the Athabasca Basin. Approximately 2,900 line-kilometers of surveying is planned at Ursa and Orion in summer 2023, with 10% of the work to be completed at the Orion Property. MobileMT is a modern, helicopter-borne, magnetotelluric survey system capable of detecting both the basement-hosted electromagnetic conductors and sandstone-hosted zones of anomalous resistivity commonly associated with significant Athabasca Basin uranium deposits.

The planned survey assisted in gaining a high-level assessment of the nearly 75 kilometers of underexplored, prospective strike length covered by the properties, and will accelerate exploration through the prioritization of target areas. Surveying was completed between July 1st and July 21st, 2023. Interpretation of the survey results was completed in the third quarter of 2023 with results announced on November 1, 2023.

On October 5, 2023, the Company announced expansion of Orion Property to 9000 hectares with two new claims totaling 5119 hectares. The expansion area covers the interpreted southern extension of the Larocque uranium corridor, host to the Hurricane deposit and Alligator Lake and Larocque Lake uranium zones. work at Orion is expected to include additional MobileMT surveying to identify areas for high-quality ground geophysical surveying to generate targets for subsequent diamond drilling.

Ursa Property

A summary of the Company's exploration and evaluation expenses relating to the Ursa Property is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Aircraft rental	**-**	-	**9,503**	-
Drilling	**225**	-	**225**	-
Camp costs	**-**	-	**1,200**	-
Environmental and permitting	**1,837**	-	**1,837**	-
Geological consulting	**29,882**	-	**40,294**	-
Geophysics	**133,646**	-	**555,853**	-
Geochemical	**58,740**	-	**58,740**	-
Land management	**50**	-	**230**	650
Miscellaneous	**6,106**	-	**10,511**	-
Project management	**37,345**	-	**66,762**	-
Project software	**2,563**	-	**8,633**	-
Study costs	**-**	-	**5,132**	-
	270,394	-	**758,920**	650

The Company holds a 100% interest in the Ursa Property, which is a large property comprised of over 60,599 hectares of highly prospective uranium exploration ground in the Eastern Athabasca Basin, located 43 km west of Cameco Corp.'s McArthur River uranium mine. The Ursa Property covers more than 60 kilometers of strike length of the Cable Bay Shear Zone, a structural corridor with known uranium occurrences. The vast majority of the strike length remains completely untested.

On May 11, 2023, the Company announced it has engaged Expert Geophysics Limited to conduct airborne MobileMT surveys at the Ursa Property and the Orion Property in the Athabasca Basin. Approximately 2,900 line-kilometers of surveying is planned at Ursa and Orion in summer 2023, with 90% of the work to be completed at the Ursa Property. MobileMT is a modern, helicopter-borne, magnetotelluric survey system capable of detecting both the basement-hosted electromagnetic conductors and sandstone-hosted zones of anomalous resistivity commonly associated with significant Athabasca Basin uranium deposits.

The planned survey will assist in gaining a high-level assessment of the nearly 75 kilometers of underexplored, prospective strike length covered by the properties, and will accelerate exploration through the prioritization of target areas. Surveying was completed between July 1st and July 21st, 2023. Interpretation of the survey results was completed in the third quarter of 2023 with results announced on November 1, 2023.

Helios Property

A summary of the Company's exploration and evaluation expenses relating to the Helios Property is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Land management	**50**	-	**50**	-
Miscellaneous	**350**	-	**1,800**	-
Project management	**-**	-	**1,504**	-
Project software	**2,268**	-	**7,390**	-
	2,668	-	**10,744**	-

The Company holds a 100% interest in the Helios Property, which is a 12,835-hectare property located 14 kilometers south of the northern rim of the Athabasca Basin and 28 kilometers southwest of the community of Fond du Lac. Provincial winter roads extending from Stony Rapids to Fond du Lac and Uranium City provide ground access to the area. Two initial target areas have been identified on the property. The northern portion of the Helios Property covers the extension of two sub-parallel, curvilinear conductive trends flanking a central magnetic high. The southern portion of Helios covers 15 kilometers of the Grease River Shear Zone, a major east-northeast trending basement structure with a mapped length of over 300 kilometers.

With only two drill holes completed on the property, mineralization along strike to the north, and the presence of a major structural feature, the early-stage Helios property warrants considerable work. Initial steps will include reinterpretation of historical airborne surveys in advance of ground work to develop targets for drill testing.

Astro Property

A summary of the Company's exploration and evaluation expenses relating to the Astro Property is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Land management	**50**	-	**50**	-
Miscellaneous	**350**	-	**1,800**	-
Project management	**-**	-	**4,306**	-
Project software	**1,308**	-	**4,964**	-
	1,708	-	**11,120**	-

The Company holds a 100% interest in the Astro Property which is a 45,734-hectare property located 28 kilometers west of the McArthur River Mine, 17 kilometers west of the Fox Lake Deposit, and 13 kilometers north of the Millennium Deposit. Access trails extending west from the McArthur River haul road are within six kilometers of the property's eastern boundary, and other access trails on the Company's Ursa Property extend onto the Astro Property. The Astro Property covers 20 kilometers strike length of electromagnetic conductors which are untested by drilling. Strong potential exists to develop significant additional conductive strike with low-cost airborne surveying. Initial steps will include compilation and interpretation of historical geophysical survey data and planning for modern airborne geophysical surveying. A portion of the Astro Property was covered by the 2023 MobileMT surveying at Ursa and confirmed conductive basement rocks are present within the Astro Property.

Orbit Property

A summary of the Company's exploration and evaluation expenses relating to the Orbit Property is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Geological consulting	**2,125**	-	**2,125**	-
Land management	**50**	-	**50**	-
Miscellaneous	**350**	-	**890**	-
Project management	**948**	-	**2,379**	-
Project software	**1,308**	-	**4,964**	-
	4,781	-	**10,408**	-

The Company holds a 100% interest in the Orbit Property which compromises of two mineral claims and is a 6,669-hectare property located 19 kilometers south of the Athabasca Basin and 22 kilometers south of the Key Lake Mill and former Key Lake Mine. Orbit covers four kilometers of the interpreted strike extension of a prospective, reactivated graphitic structural trend which hosts weak mineralization and strong alteration to the southwest. Historical airborne- and ground-based electromagnetic surveys southwest of Orbit mapped over 13 kilometers of continuous conductive trend associated with a magnetic break, suggesting a graphitic structural zone adjacent to a lithological boundary. The trend is sub-parallel to that hosting the mined-out Gaertner and Deilmann uranium deposits at Key Lake.

Limited diamond drilling completed on strike intersected favourable results, confirming the conductive trend represents reactivated graphitic structures hosting strong alteration and weak mineralization.

Initial work will include compilation and interpretation of existing geological and geophysical data. Due to the lack of sandstone and expected shallow depth to the inferred target horizon, the Company anticipates that initial exploration work will include airborne or ground electromagnetic surveying to map the interpreted extension of the prospective graphitic structural zone, airborne or ground gravity surveying to locate gravity low anomalies potentially indicative of basement-hosted alteration zones, and diamond drilling as warranted.

Generative exploration projects

During the three and twelve months ended October 31, 2023, the Company had exploration and evaluation expenses of $5,984 and $7,691, respectively, relating to due diligence work on projects which the Company does not have title to (2022 - $nil and $nil, respectively).

Other Athabasca projects

During the three and twelve months ended October 31, 2023, the Company incurred $5,945 and $5,943, respectively (2022 - $nil and $nil, respectively), in exploration and evaluation expenses relating to the other Athabasca Projects.

RESULTS OF OPERATIONS

A summary of the Company's results of operations is as follows:

	Q4 2023	Q4 2022	**YTD 2023**	YTD 2022
	$	$	**$**	$
Operating expenses				
Consulting fees	**-**	13,333	**-**	40,000
Depreciation	**512**	-	**827**	-
Exploration and evaluation expenses	**339,111**	157,390	**1,196,195**	422,931
Marketing and investor relations	**87,318**	10,000	**200,524**	10,000
Office and administrative	**13,968**	14,584	**41,705**	41,745
Professional fees	**59,875**	49,155	**188,738**	147,283
Salaries and management fees	**129,702**	26,250	**318,489**	65,625
Share-based compensation	**71,423**	101,686	**399,944**	438,440
Transfer agent and filing fees	**79,206**	3,448	**131,274**	37,962
Travel	**16,670**	98	**39,928**	5,448
	(797,785)	(375,944)	**(2,517,624)**	(1,209,434)
Other income				
Amortization of flow-through premium liability	**108,743**	44,226	**370,848**	72,714
Interest income	**107,813**	-	**134,117**	-
Net loss and comprehensive loss	**(581,229)**	(331,718)	**(2,012,659)**	(1,136,720)

Q4 2023 compared to Q4 2022

The Company reported a net loss of $581,229 compared to $331,718 in the prior year comparable period. The primary drivers of this increase in net loss were as follows:

- Exploration and evaluation expenses increased to $339,111 compared to $157,390 in the prior year comparable period. The Company has grown since its IPO, raising additional capital, employing additional staff, acquitting additional and focusing on increasing shareholder value. With this growth in the current period the Company focused on its expanding

portfolio of exploration of properties in the Athabasca Basin compared to the Heron Project in the prior year comparable period.
- Marketing and investor relations increased to $87,318 compared to $10,000 in the prior year comparable period due to increased investor relations activities associated with the growth of the Company.
- Salaries and management fees increased to $129,702 compared to $26,250 in the prior year comparable period due to the addition of new management and increased compensation of prior year management all in an effort to support the increase in mineral property acquisition and exploration activities during the current period.
- Transfer agent and filing fees increased to $79,206 compared to $3,448 in the prior year comparable period due to the Company listing on the TSXV, the OTCQB venture market exchange and Frankfurt stock exchange in the current period.
- Travel increased to $16,670 compared to $98 in the prior year comparable period due to increased visits of staff to the corporate office and investor relations activities..

Partially offsetting the increase in net loss were decreases to certain expenses and increases in income is as follows:

- Consulting fees decreased to $nil compared to $13,333 in the prior year comparable period primarily due to the consulting services paid to an advisor in relation to corporate development work.
- Share-based compensation decreased to $71,423 compared to $101,686 in the prior year comparable period. due to less stock options vesting in the current period.
- Amortization of flow-through premium liability increased to $108,743 compared to $44,226 in the prior year comparable period due to the issuance of flow-through shares in April 2022 for which the Company incurred eligible expenditures in the current period.
- Interest income increased to $107,813 compared to $nil in the prior year comparable period due to the Company investing unutilized funds in a savings account and guaranteed investment certificates during the current period.

YTD 2023 compared to YTD 2022

The Company reported a net loss of $2,012,659 compared to $1,136,720 in the prior year comparable period. The primary drivers of this increase in net loss were as follows:

- Exploration and evaluation expenses increased to $1,196,195 compared to $422,931 in the prior year comparable period. The Company has grown since its IPO, raising additional capital, employing additional staff, acquitting additional and focusing on increasing shareholder value. With this growth in the current period the Company focused on its expanding portfolio of exploration of properties in the Athabasca Basin compared to the Heron Project in the prior year comparable period.
- Marketing and investor relations increased to $200,524 compared to $10,000 in the prior year comparable period primarily due to due to increased investor relations activities associated with the growth of the Company.
- Professional fees increased to $188,738 compared to $147,283 in the prior year comparable period due to increased professional services in connection with the due diligence of exploration and evaluation projects in the current period.
- Salaries and management fees increased to $318,489 compared to $65,625 in the prior year comparable period due to the addition of new management and increased compensation of prior year management all in an effort to support the increase in mineral property acquisition and exploration activities during the current period.
- Transfer agent and filing fees increased to $131,274 compared to $37,962 in the prior year comparable period due to the Company listing on the TSXV, the OTCQB venture market exchange and Frankfurt stock exchange during the current period.
- Travel increased to $39,928 compared to $5,448 in the prior year comparable period due to increased corporate travel related to investor relations and corporate business.

Partially offsetting the increase in net loss were decreases to expenses and increases to income as follows:

- Consulting fees decreased to $nil compared to $40,000 in the prior year comparable period due to the consulting services paid to an advisor in relation to corporate development work.
- Share-based compensation decreased to $399,944 compared to $438,440 in the prior year comparable period due to less stock options granted during the current period.
- Amortization of flow-through premium liability increased to $370,848 compared to $72,714 in the prior year comparable period due to the issuance of flow-through shares in April 2022 for which the Company incurred eligible expenditures in the current period.
- Interest income increased to $134,117 compared to $nil in the prior year comparable period due to the Company investing unutilized funds in a savings account and guaranteed investment certificates during the current period.

SUMMARY OF QUARTERLY RESULTS

The following summarizes quarterly financial results of the Company for the last eight most recently completed quarters:

	Q4 2023	Q3 2023	Q2 2023	Q1 2023
	$	$	$	$
Net loss and comprehensive loss	**(581,229)**	(755,067)	(399,171)	(277,192)
Basic and diluted loss per share	**(0.02)**	(0.02)	(0.01)	(0.01)

	Q4 2022	Q3 2022	Q2 2022	Q1 2022
	$	$	$	$
Net loss and comprehensive loss	(331,718)	(312,195)	(436,699)	(56,108)
Basic and diluted loss per share	(0.01)	(0.01)	(0.00)	(0.00)

All the Company's exploration and evaluation assets are in the exploration stage. The Company has not generated revenue since inception and operating results are not seasonal in nature. The quarterly results have been mainly due to the amount of exploration activities and corporate costs each quarter. During Q4 2023, the net loss and comprehensive loss increased significantly from the prior quarters primarily due to an increase in the exploration and evaluation expenditures related the airborne surveys at the Ursa Property. During Q2 2022, the net loss and comprehensive loss increased from prior quarters due to the winter exploration geophysical surveys and consulting at the Heron Project.

LIQUIDITY, CAPITAL RESOURCES AND GOING CONCERN

The Company is in the exploration stage and therefore has no cash flow from operations. Its only source of funds since incorporation has been from the issuance of common shares. The Company is in the process of exploring mineral claims. The Company has not yet determined whether or when the claims could be economically viable.
As at October 31, 2023, the Company had cash and cash equivalents of $5,022,007 (October 31, 2022 - $1,840,954) and working capital of $3,972,494 (October 31, 2022 - $1,873,083).

The Company's cash flows from operations are negative as it is an exploration stage company. During the twelve months ended October 31, 2023, the Company used cash of $1,811,801 in operating activities (2022 - $916,838) primarily due to exploration and evaluation activities, salaries and management fees, professional fees, and marketing and investor relations fees.

During the twelve months ended October 31, 2023, the Company used cash of $113,762 in investing activities (2022 - cash provided by investing activities of $75,828) on asset acquisition costs related to the Ursa Project, Helios Project, and Astro Project.

During the twelve months ended October 31, 2023, the Company received cash of $5,106,616 from financing activities (2022 - $2,405,928) primarily due to proceeds from private placements offset by cash share issuance costs.

The Company has not yet achieved profitable operations. The continuing operations of the Company are dependent upon obtaining necessary financing to meet the Company's commitments as they come due and to finance future exploration and development, potential business acquisitions, economically recoverable reserves, securing and maintaining title and beneficial interest in the properties and upon future profitable production. Failure to continue as a going concern would require that assets and liabilities be recorded at their liquidation values, which may differ materially from their carrying values. The financial statements do not include adjustments that would be necessary should the Company be unable to continue as a going concern.

USE OF PROCEEDS AND MILESTONES

On June 21, 2023, the Company closed a brokered private placement for aggregate gross proceeds of $5,557,796 by issuing 4,450,830 units at a price of $0.35 per unit and 7,767,000 Charity FT Unit at a price of $0.515 per Charity FT Unit. Each unit consists of one common share of the Company and one half of a share purchase warrant. Each Charity FT Unit consists of one flow-through share and one half of a share purchase warrant. Each whole share purchase warrant entitles the holder thereof to purchase one common share of the Company at an exercise price of $0.50 until June 21, 2025. Total share issuance costs were $599,591 in connection with this financing, which includes $471,610 of cash share issuance costs and $127,951 related to 647,355 compensation options issued to agents. The gross proceeds from the sale of Charity FT Units will be used by the Company to incur eligible "Canadian exploration expenses" that qualify as "flow-through critical mineral mining expenditures" as such terms are defined in the Income Tax Act (Canada) related to the Company's uranium projects in the Athabasca Basin, Saskatchewan, on or before December 31, 2024. The net proceeds from the sale of units will be used to fund exploration and for additional working capital purposes.

On April 22, 2022, the Company issued 1,714,285 flow-through shares at a price of $0.35 per flow-through share for gross proceeds of $600,000 and 5,600,000 common shares at a price of $0.25 per common share for gross proceeds of $1,400,000. Total share issuance costs were $68,601 in connection with this financing, which includes $37,359 of cash share issuance costs and $31,242 related to 105,341 warrants issued to agents, which were valued using the Black-Scholes option pricing model with a corresponding amount added to the reserves account in equity. Of the total warrants issued, 94,200 entitle the holder to purchase an additional common share for a period of two years at an exercise price of $0.25 per common share and 11,141 entitle the holder to purchase an additional common share for a period of two years at an exercise price of $0.35 per common share. The funds were raised for the purpose of exploration work on the Company's exploration properties in Saskatchewan and general working capital purposes.

On March 18, 2022, the Company completed its IPO whereby 3,900,000 common shares of the Company were qualified for distribution under the Company's final prospectus at a price of $0.15 per common share for gross proceeds of $585,000. In connection with the IPO, total share issuance costs were $176,288 comprised of: (i) cash share issuance costs of $144,579, (ii) the issuance of 66,666 common shares with a fair value of $10,000, and (iii) the issuance of 273,000 compensation warrants with a fair value of $21,708. The compensation warrants allow the holder to acquire 273,000 common shares of the Company at an exercise price of $0.15 per common share for a two-year period. The funds were raised for purpose of completing Phase I of the exploration program on the Heron Property, which has since been completed, and general working capital purposes.

The Company achieves its business objectives and milestones through the use of proceeds raised from the private placements to perform due diligence testing on potential mineral exploration properties. In addition, the Company was able to maintain liquidity while meeting operating expenditure obligations and adequate levels of funding to continue as a going concern and support its exploration of mineral claims.

Considering the current uncertainty as to the general market and competitive conditions, the Company continues to maintain its fiscally responsible approach to its mineral exploration activities. In particular, the Company continues to evaluate market conditions on an ongoing basis, with the goal of, among other things: (i) identifying the appropriate time to initiate certain business objectives, and (ii) exploring potential alternatives, viable opportunities to further develop and expand the Company's business. As such, the Company notes that there may be circumstances where, for sound business reasons, the Company may be required to reallocate funds, including due to demands for shifting focus or investment in mining exploration and/or development activities, requirements for accelerating, increasing, reducing, or eliminating initiatives in response to changes in market, regulations and/or developments in the mining sector generally and in the price of copper, unexpected setbacks, and strategic opportunities, such as partnerships, strategic partners, joint ventures, mergers, acquisitions, and other opportunities.

SIGNIFICANT ACCOUNTING POLICIES AND CRITICAL ACCOUNTING ESTIMATES

The preparation of the financial statements in conformity with IFRS requires management to make judgments, estimates, and assumptions that affect the application of accounting policies and the reported amounts of assets, liabilities, income and expenses, and related disclosures. Estimates and assumptions are continuously evaluated and are based on management's experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

Judgment is used mainly in determining how a balance or transaction should be recognized in the financial statements. Estimates and assumptions are used mainly in determining the measurement of recognized transactions and balances. Actual results may differ from these estimates.

Significant areas where management's judgment has been applied include:

Impairment of exploration and evaluation assets

At the end of each financial reporting period, the carrying amounts of the Company's non-financial assets are reviewed to determine whether there is any indication that an impairment loss or reversal of previous impairment should be recorded. Where such an indication exists, the recoverable amount of the asset is estimated to determine the extent of the impairment, if any. With respect to exploration and evaluation assets, the Company is required to make estimates and judgments about future events and circumstances and whether the carrying amount of exploration assets exceeds its recoverable amount. Recoverability depends on various factors, including the discovery of economically recoverable reserves, the ability of the Company to obtain the necessary financing to complete the development and upon future profitable production or proceeds from the disposition of the exploration and evaluation assets themselves. Additionally, there are numerous geological, economic, environmental, and regulatory factors and uncertainties that could impact management's assessment as to the overall viability of its properties or its ability to generate future cash flows necessary to cover or exceed the carrying value of the Company's exploration and evaluation assets.

Going concern

The financial statements were prepared under the assumption that the Company will continue as a going concern. The Company's management has assessed the Company's ability to continue as a going concern and has exercised judgment in its determination that the Company has the necessary resources and access to capital to continue its business for the foreseeable future.

Significant areas requiring the use of management estimates and assumptions include:

Fair value calculation of share-based compensation

The fair value of share-based compensation in relation to the options granted is calculated using a Black-Scholes option pricing model. There are a number of estimates used in the calculation such as the expected option life, rate of forfeiture of options granted, risk-free interest rate used and the future price volatility of the underlying security, which can vary from actual future events. The factors applied in the calculation are management's best estimates based on industry average and future forecasts.

Depreciation of equipment

Significant judgment is involved in the determination of useful life and residual values for the computation of depreciation of equipment and no assurance can be given that actual useful lives and residual values will not differ from current assumptions.

OFF-BALANCE SHEET ARRANGEMENTS

As at October 31, 2023 and the date of this MD&A, the Company had no off-balance sheet arrangements.

PROPOSED TRANSACTIONS

As at October 31, 2023 and the date of this MD&A, the Company had no proposed transactions, other than detailed in the Discussion of Operations section above.

CAPITAL EXPENDITURE

As at October 31, 2023 or the date of this MD&A, the Company has no commitments for capital expenditure.

OUTSTANDING SHARE DATA

A summary of the Company's securities issued and outstanding is as follows:

Type	October 31, 2023	As at MD&A date
	#	#
Common shares issued and outstanding (1)	46,079,109	46,259,034
Stock options	4,365,000	4,365,000
Warrants	6,954,284	6,931,534

(1) Authorized: Unlimited common shares without par value.

Escrowed shares

On March 21, 2022, in connection with the Company's IPO, an escrow agreement (the "Escrow Agreement") between management and the Company's Board of Directors was completed resulting in 5,375,000 common shares (the "Escrowed Shares") being deposited in escrow. Pursuant to the Escrow Agreement, 10% of the Escrow Shares were released from escrow on the Escrow Agreement date (the "Initial Release") and an additional 15% to be released every six-month interval thereafter, for a period of 36 months following the Initial Release. These Escrowed Shares, may not be transferred, assigned, or otherwise dealt without the consent of the regulatory authorities.

As at October 31, 2023, 2,956,250 Escrowed Shares have been released from escrow. A summary of the Company's remaining balance of Escrowed Shares to be released as at October 31, 2023 is as follows:

Date of release	Number of Escrowed Shares
	#
March 21, 2024	806,250
September 21, 2024	806,250
March 21, 2025	806,250
	2,418,750

Pooling agreement

Inclusive of the shares held in escrow, a total of 17,100,000 common shares are subject to a voluntary pooling restriction and will be released, no earlier than March 21, 2024.

Heron share payments

In May 2022, the Company exercised its option to acquire a 100% interest in the Heron Project and issued 1,000,000 common shares (the "Option Shares") to complete its remaining obligation under the terms of the agreement. The Option Shares are subject to a 24-month hold period, with 25% being released every three months commencing in August 13, 2023.

A summary of the Company's remaining balance of common shares to be released as at October 31, 2023 is as follows:

Date of release	Number of common shares in escrow
	#
November 13, 2023 (issued subsequent to period end)	250,000
February 13, 2024	250,000
May 13, 2024	250,000
	750,000

Polaris acquisition

On July 5, 2022, the Company acquired 100% of the issued and outstanding securities of Polaris in consideration for the issuance of 4,300,000 common shares of the Company. The shares are subject to a 24-month hold period, with 25% of the common shares being released every six months, which commenced on January 4, 2023. As at October 31, 2023, 2,150,000 common shares have been released.

A summary of the Company's remaining balance of common shares to be released as at October 31, 2023 is as follows:

Date of release	Number of common shares in escrow
	#
January 4, 2024	1,075,000
July 4, 2024	1,075,000
	2,150,000

RELATED PARTY DISCLOSURES

Key management personnel include those persons having authority and responsibility for planning, directing, and controlling the activities of the Company as a whole. The Company has determined that key management personnel consist of executive and non-executive members of the Company's Board of Directors and corporate officers.

A summary of the Company's related party transactions with key management is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Exploration and evaluation expenses	**43,168**	-	**67,392**	-
Salaries and management fees	**89,978**	26,250	**242,099**	65,625
Share-based compensation	**49,063**	67,201	**288,793**	316,888
	182,209	93,451	**598,284**	382,513

A summary of the Company's exploration and evaluation expenses due to key management is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Vice President of Exploration	**43,168**	-	**67,392**	-
	43,168	-	**67,392**	-

A summary of the Company's management fees due to key management is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Chief Executive Officer	**55,000**	15,000	**113,333**	37,500
Chief Financial Officer	**21,000**	-	**53,000**	-
Vice President of Exploration	**7,978**	-	**37,766**	-
Executive Vice President (former Chief Financial Officer)	**6,000**	11,250	**38,000**	28,125
	89,978	26,250	**242,099**	65,625

A summary of the Company's share-based compensation due to key management is as follows:

	Three months ended October 31,		Twelve months ended October 31,	
	2023	2022	**2023**	2022
	$	$	**$**	$
Chief Executive Officer	**6,916**	20,609	**53,488**	97,946
Chief Financial Officer	**6,880**	-	**27,812**	-
Vice President of Exploration	**12,041**	-	**48,672**	-
Executive Vice President (former Chief Financial Officer)	**5,662**	16,869	**43,987**	79,886
Directors	**17,564**	29,723	**114,834**	139,056
	49,063	67,201	**288,793**	316,888

As at October 31, 2023, included in accounts payable and accrued liabilities is $5,066 owing to directors and corporate officers (October 31, 2022 - $19,661). The amounts due are unsecured, due on demand and are non-interest bearing.

CAPITAL MANAGEMENT

The Company's capital structure consists of all components of shareholders' equity. The Company's objective when managing capital is to maintain adequate levels of funding to support current operations comprising the acquisition and development of its exploration and evaluation assets. The Company obtains funding primarily through issuing common stock. Future financings are dependent on market conditions and there can be no assurance the Company will be able to raise funds in the future.

There were no changes to the Company's approach to capital management during the twelve months ended October 31, 2023. The Company is not subject to externally imposed capital requirements.

FINANCIAL INSTRUMENTS AND RISK MANAGEMENT

As at October 31, 2023, the fair value of the financial instruments cash and cash equivalents and accounts payable and accrued liabilities are classified and measured at amortized cost. The carrying value of cash and cash equivalents and accounts payable and accrued liabilities approximate the fair value due to the relatively short-term maturity of these instruments.

The Company is exposed in varying degrees to a variety of financial instrument related risks. The type of risk exposure and the way in which such exposure is managed is provided as follows:

Credit risk

Credit risk is the risk that one party to a financial instrument will cause a financial loss for the Company by failing to discharge an obligation. Credit risk for the Company is associated with its cash and cash equivalents. The Company has minimal exposure of credit risk on its cash and cash equivalents as the Company's cash and cash equivalents are held with major Canadian financial institutions.

Liquidity risk

Liquidity risk is the risk that the Company may be unable to meet its financial obligations as they fall due or that it will be required to meet them at excessive cost. The Company reviews its working capital position regularly to ensure there is sufficient capital in order to meet short-term business requirements, after taking into account the Company's holdings of cash and cash equivalents. The Company's cash and cash equivalents are invested in business accounts, which are available on demand. The Company manages its liquidity risk mainly through raising funds from private placements. The Company's accounts payable and accrued liabilities are due within 90 days of October 31, 2023.

Market risk

Market risk is the risk of loss that may arise from changes in market factors such as interest rates and foreign exchange rates. The Company holds its cash and cash equivalents in bank accounts that earn variable interest rates. Due to the short-term nature of these financial instruments, fluctuations in market interest rates do not have a significant impact on the estimated fair value of the Company's cash and cash equivalents balance as at October 31, 2023. The Company does not have any financial assets subject to changes in exchange rates so does not expect exchange rates to have a material impact to the Company.

ADDITIONAL DISCLOSURE FOR VENTURE ISSUERS WITHOUT SIGNIFICANT REVENUE

The significant components of operating expenses are presented in the financial statements. Significant components of mineral property expenditures are included in the section Results of Operations.

RISKS AND UNCERTAINTIES

For a detailed listing of the risk factors faced by the Company, please refer to the Company's MD&A for the year ended October 31, 2022 and the period from November 16, 2020 (incorporation) to October 31, 2021.

ADDITIONAL INFORMATION

Additional information relating to the Company is available at www.sedarplus.ca.